



UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW JERSEY

In re: Eastern Freight Ways, Inc., et al

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Case No. 19-12812

Lead Case No. 19-12809

Debtor(s)

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 02/11/2019

Plan Confirmed Date: 01/15/2020

Plan Effective Date: 02/03/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Liquidating Trust of Consolidated Eastern  
Name of Authorized Party or Entity

/s/ Kevin Clancy

Signature of Responsible Party

11/06/2024

Date

Kevin P. Clancy, Liquidating Trustee

Printed Name of Responsible Party

CohnReznick LLP

14 Sylvan Way

Parsippany, New Jersey 07054

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$250	\$4,980,736
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$250	\$4,980,736

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$1,206,147	\$0	\$1,206,147	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Gibbons P.C.	Lead Counsel	\$0	\$546,275	\$0	\$546,275
	ii	Phoenix Management Serv, Inc	Financial Professional	\$0	\$410,907	\$0	\$410,907
	iii	Wasserman, Jurista & Stolz P.C	Special Counsel	\$0	\$11,238	\$0	\$11,238
	iv	Whiteford Taylor & Preston LL	Special Counsel	\$0	\$4,265	\$0	\$4,265
	v	Akerman LLP	Special Counsel	\$0	\$8,891	\$0	\$8,891
	vi	Donlin Recano & Company Inc	Other	\$0	\$11,864	\$0	\$11,864
	vii	Donlin Recano & Company Inc	Other	\$0	\$116,701	\$0	\$116,701
	viii	U.S. TRUSTEE	Other	\$0	\$96,006	\$0	\$96,006
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$52,054	\$0	\$52,054
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	WithumSmith+Brown	Financial Professional	\$0	\$46,435	\$0	\$46,435
ii	Deloitte Consulting LLP	Financial Professional	\$0	\$3,863	\$0	\$3,863
iii	Kevane Grant Thornton LLP	Financial Professional	\$0	\$1,756	\$0	\$1,756
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c.	All professional fees and expenses (debtor & committees)			\$0	\$1,785,561	\$0	\$1,785,561

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$6,500	\$6,500	100%
b. Secured claims	\$0	\$0	\$52,271	\$52,271	100%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$4,915,324	\$78,885,243	6%
e. Equity interests	\$0	\$0	\$0		

### Part 4: Questionnaire

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 06/30/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐



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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Kevin Clancy

Signature of Responsible Party

Liquidating Trustee

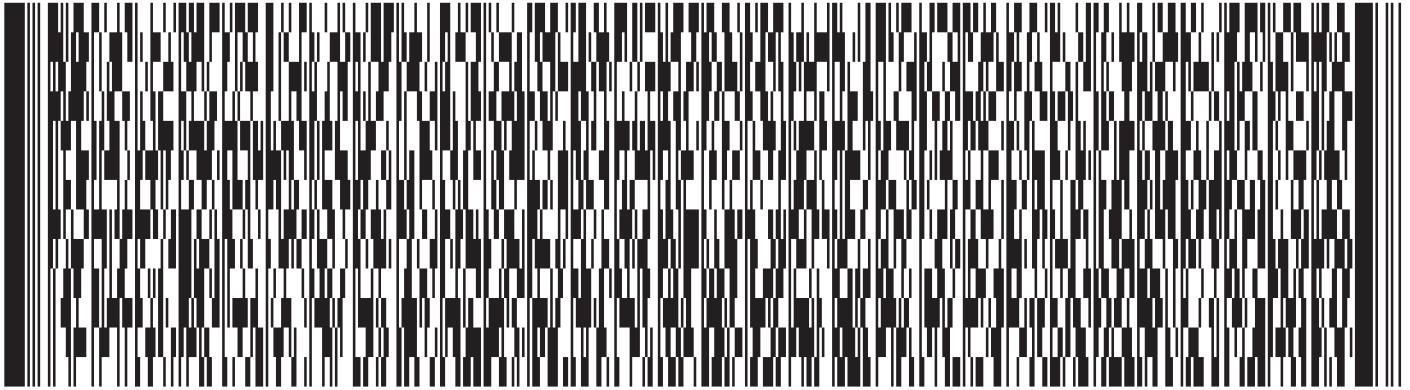
Title

Kevin P. Clancy, Liquidating Trustee

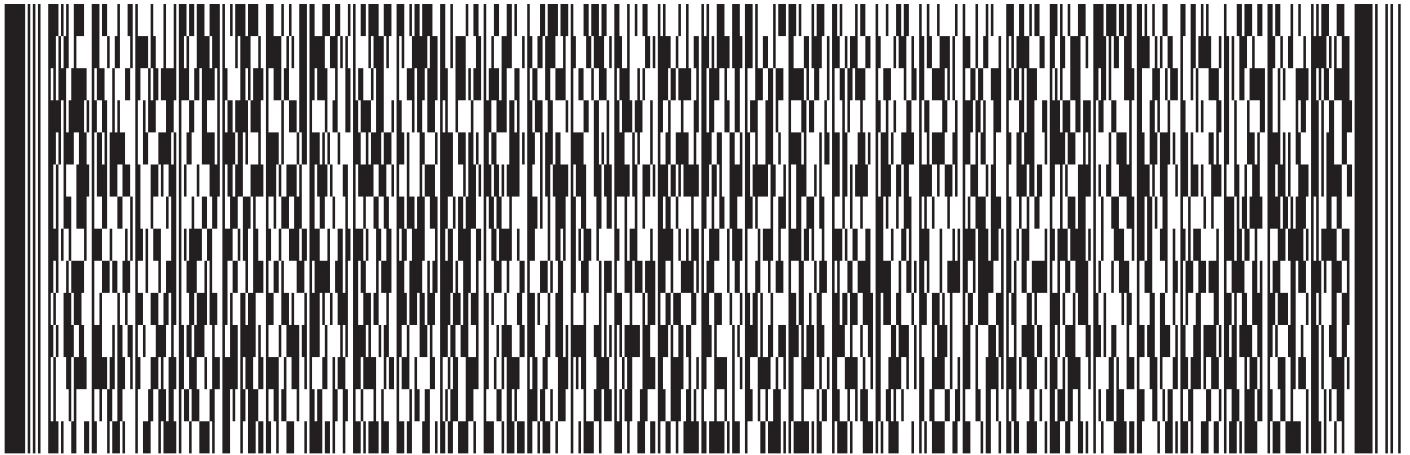
Printed Name of Responsible Party

11/06/2024

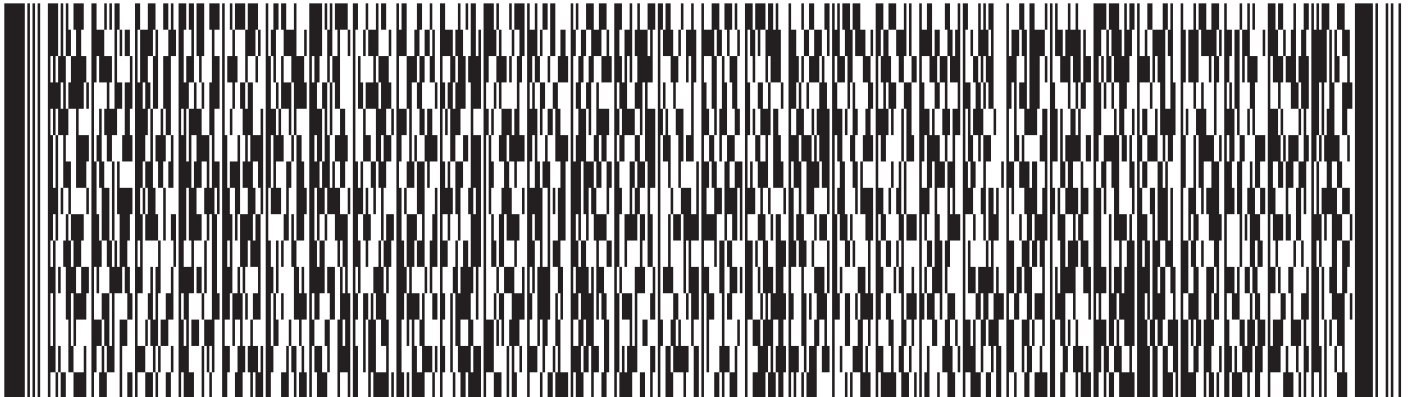
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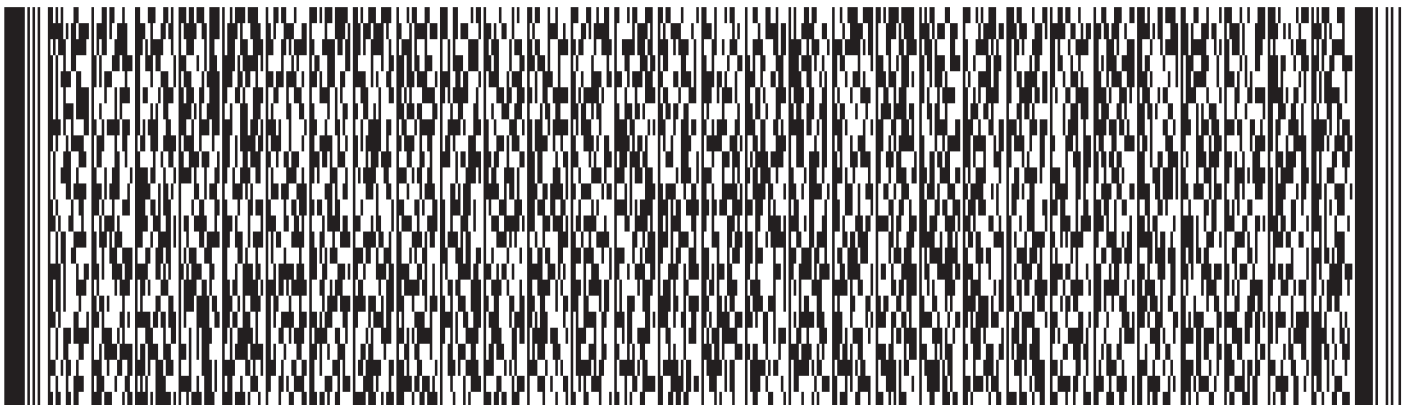
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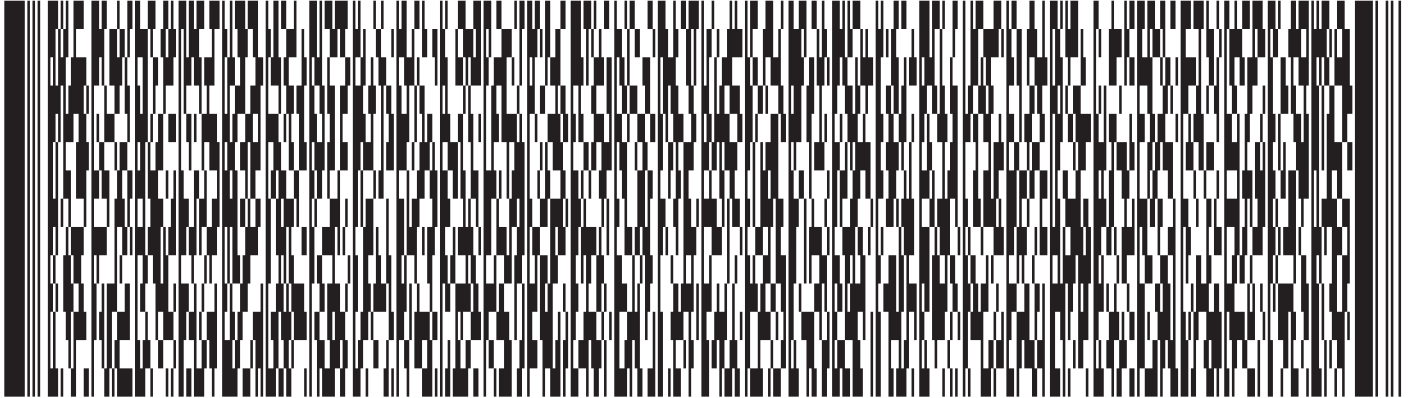
Page 2 Minus Tables



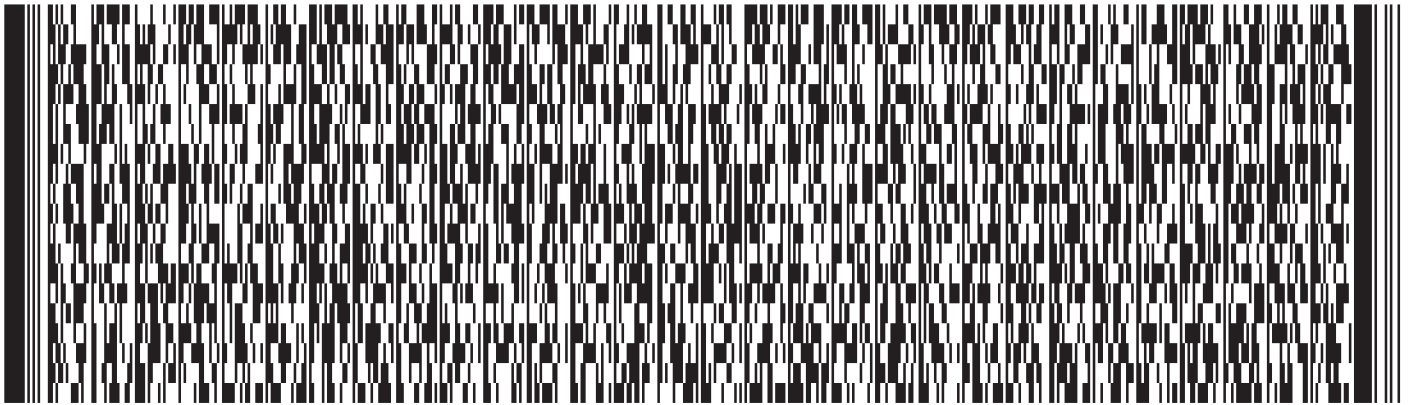
Bankruptcy Table 1-50

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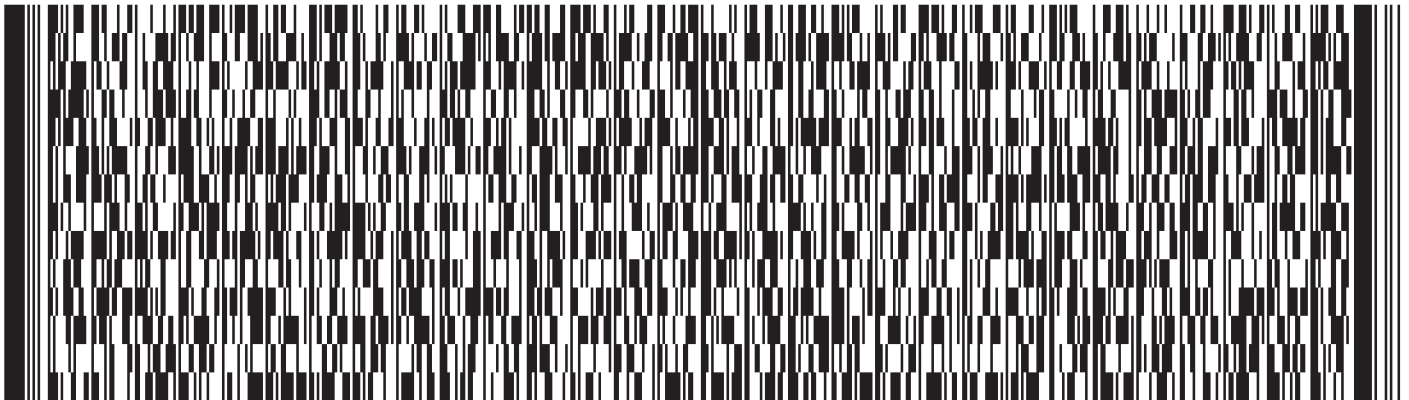
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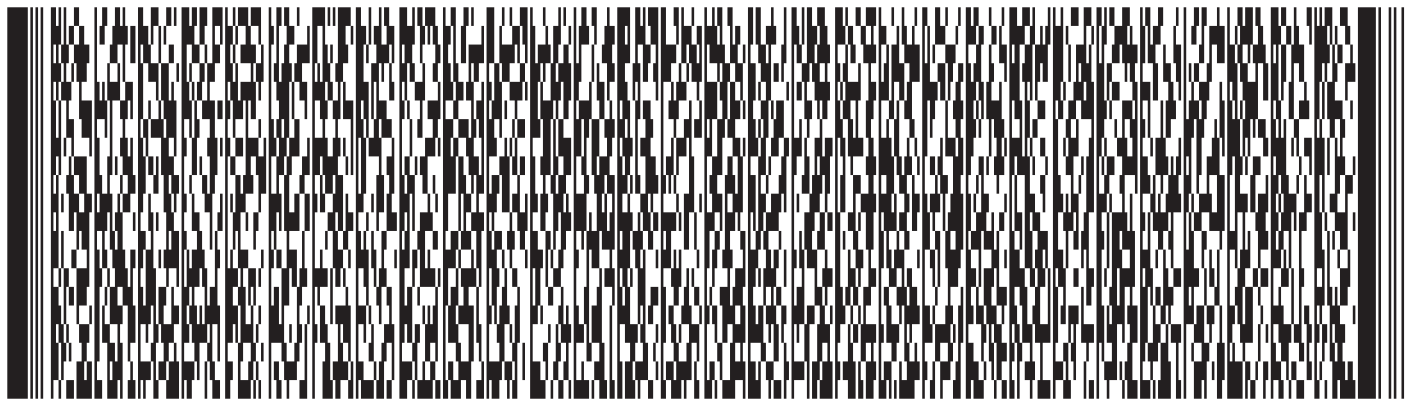
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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